

Cash Back Discount

Installation and User Guide for Magento 1 Cash Back Discount

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Installation

- **Disable Compilation Mode:** To check that this is disabled, go to **System >Tools>Compilation**. If the compiler status is 'Disabled', you are ready to go. If not, simply click the 'Disable' button on the right hand side of the screen.
- **Upload Package:** Upload the content of the module to your root folder. This will not overwrite the existing Magento folder or files, only the new contents will be added.
- **Clear Caches:** This can be done from the admin console by navigating to the cache management page (**System > Cache Management**), selecting all caches, clicking 'refresh' from the drop-down menu, and submitting the change.

Configuration Settings for Cashback Discount

Go to **Admin > Stores > Configuration > Scommerce Configuration > Cashback**

General Settings

- **Enabled** - Select "Yes" or "No" to enable or disable the module.
- **License Key** - Please add the license for the extension which is provided in the order confirmation email. Please note license keys are site URL specific. If you require license keys for dev/staging sites then please email us at support@scommerce-mage.com.
- **Cashback Expiry Date (YYYY-MM-DD HH:MM:SS)** - Expiry date and time for Cash back offer. Orders placed before this date and time will get cash back offer for their next order. It should be in (YYYY-MM-DD HH:MM:S**)** format.
- **Cashback Validity Months** - Cash back discount validity period. It defines the period for the validity of cash back discount for next order.
- **Cashback Minimum Order Value** - The discount will only apply when the basket value exceeds the minimum order value.
- **Exclude Order Statuses** - Order status excluded from cash back offer.
- **Cashback Discount Including Shipping** - Include shipping in discount or not.
- **Cashback Title Message** - Cashback title appears to appear on basket, order review and order confirmation email.
- **Cashback Qualifying Message** - Message to appear on basket and review order page to show that they qualified for cash back offer for their next purchase.
- **Cashback Email Message** - Message will appear on the order confirmation email. Default message, "%s" will be replaced with validity period.

General		
Enable	Yes	Select "Yes" to enable the module
License Key	\$1\$!SsZuT6c\$URIWkUgkmFpoQHdPgv1nL1	Enter the License key for the module
Cashback Expiry Date (YYYY-MM-DD HH:MM:SS)	2020-12-25 23:59:59	Please add the Cashback Expiry Date
Cashback Validity Months	1	Please add the Cashback Validity Months
Cashback Minimum Order Value	50	Please add the Cashback Minimum Order Value
Exclude Order Statuses	-- Please Select -- Pending Processed Ogone Payment Processing Complete Closed Canceled On Hold	Please select the Exclude Order Statuses
Cashback Discount Including Shipping	Yes	Select "Yes" for Cashback Discount Including Shipping
Cashback Title Message	Cash Back Offer ▲ This title appears in basket, order review and order confirmation email	Please add the Cashback Title Message
Cashback Qualifying Message	You have qualified to use discount of %s in your next purchase ▲ This message will appear on basket and review order page to show that they qualified for cash back offer for their next purchase	Please add the Cashback Qualifying Message
Cashback Email Message	You now have %s months to use your discount of %s ▲ This message will appear on the order confirmation email.	Please add the Cashback Email Message

Reminder

- **Enable** - Select "Yes" to enable the Reminder.
- **Email Sender** - Email address to appear as sender.
- **Email Template** - Email Template Default is Cashback Reminder.
- **Send reminder (days)** - Number days defined for reminder email before cash back validity expires.
- **Log Process** - If set to yes, logs the reminder email logs in var/log folder.

Reminder	
Enable	Yes
Email Sender	General Contact
Email Template	Cashback Reminder (Default Template from Loc
Send reminder (days)	1 ▲ Send email to customer # days before validity expires
Log process	Yes

Select "Yes" to enable the reminder

Please select the Email Sender

Please select the Email Template

Please add the Send reminder (days)

Select "Yes" to enable the Log Process

- **Shopping Cart Price Rules Setup** - Steps to set up discount offer:
 1. Go to Promotions > Shopping Cart Price Rules > Add new rule
 2. Set up discount details as required.
 3. Make sure discount From and To date matches to the discount validity. From Date Start Date for cash back discount.
To Date should be the Expiry date of Cash Back + Validity Months
 1. Select "Cash Back Percentage" in Action > Apply
 2. Save Rule.

Please refer to the below screen grabs for setting up cash back discount rule:

From Date - This should be start date of the cash back promotion

To Date - This should be expiry date of the cash back promotion specified in system configuration plus validity month specified in system configuration.

For example , in system configuration of cash back, if you have specified expiry date is on **30/05/2020** and validity month is 1 month then To Date should be **30/06/2020**, this will allow customers to redeem their offer in next 30 days especially those who have placed their first order on **30/05/2020**

 **Edit Rule 'cash back discount'**

General Information

Rule Name *

Description

Status *

Websites *

Customer Groups *

Coupon *

Uses per Customer

▲ Usage limit enforced for logged in customers only

From Date 

To Date 

Priority

Conditions

Edit Rule 'cash back discount'

Apply the rule only if the following conditions are met (leave blank for all products)

If **ALL** of these conditions are **TRUE** :



Actions

Edit Rule 'cash back discount'

Update prices using the following information

Apply	<input type="text" value="Percent of product price discount"/>
Discount Amount *	<input type="text" value="10"/>
Maximum Qty Discount is Applied To	<input type="text" value="0"/>
Discount Qty Step (Buy X)	<input type="text" value="0"/>
Apply to Shipping Amount	<input type="text" value="No"/>
Free Shipping	<input type="text" value="No"/>
Stop Further Rules Processing	<input type="text" value="No"/>

Apply the rule only to cart items matching the following conditions (leave blank for all items)

If **ALL** of these conditions are **TRUE** :



Labels

Edit Rule 'cash back discount'

Default Label

Default Rule Label for All Store Views

Store View Specific Labels



Main Website

Madison Island

English

French

German

Manage Coupon Codes

Edit Rule 'cash back discount'

Coupons Information

Coupon Qty *

Code Length *

▲ Excluding prefix, suffix and separators.

Code Format *

Code Prefix

Code Suffix

Dash Every X Characters

▲ If empty no separation.

Generate

Page of 1 pages | View per page | Total 0 records found

 Export to:

[Select All](#) | [Unselect All](#) | [Select Visible](#) | [Unselect Visible](#) | 0 items selected

Coupon Code

Any ▾

No records found.

Applied Cashback Details on the order view page

Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percent	Discount Amount	Row Total
Ordered	£425.00	£425.00	Ordered 1	£425.00	£0.00	0%	£42.50	£382.50
Ordered	£75.00	£75.00	Ordered 1	£75.00	£0.00	0%	£7.50	£67.50

Order Totals	
Subtotal	£500.00
Shipping & Handling	£0.00
Discount	-£50.00
Grand Total	£450.00
Total Paid	£0.00
Total Refunded	£0.00
Total Due	£450.00

Theme Changes

If you are not using your custom theme then this module should work out of the box. But if you are using custom theme then follow the following steps: -

- **Check if you have the following files in your custom theme folder**

```
/app/design/frontend/default/<<custom>>/template/checkout/cart.phtml
/app/design/frontend/default/<<custom>>/template/checkout/onepage/review/info.phtml
/app/design/frontend/default/<<custom>>/template/email/order/items.phtml
```

- **If these files don't exist in your custom theme then copy them from the following paths into your custom theme with folders:-**

```
app/design/frontend/default/default/template/checkout/cart.phtml
app/design/frontend/default/default/template/checkout/onepage/review/info.phtml
app/design/frontend/default/default/template/email/order/items.phtml
```

- **If these files do exist in your custom theme then copy the differences in your version of files**
- **Clear Caches** - Once you are done with everything above, clear the cache to get the changes reflect on your website

Front-end site view

Cashback Discount Option on the Checkout Page

2	SHIPPING INFORMATION	Edit
3	SHIPPING METHOD	Edit
4	PAYMENT INFORMATION	Edit
5	ORDER REVIEW	

PRODUCT	PRICE	QTY	SUBTOTAL
RETRO CHIC EYEGLASSES	£295.00	1	£295.00
		Subtotal	£295.00
		Discount	-£44.25
	Shipping & Handling (Free Shipping - Free)		£0.00
	Grand Total		£250.75

PLACE ORDER

Forgot an Item? [Edit Your Cart](#)

If you have a question related to this extension please check out our **[FAQ Section](#)** first. If you can't find the answer you are looking for then please contact **support@scommerce-mage.com**.

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