

Magento 2 VAT Exemption

Installation and User Guide for Magento 2 Vat Exemption Extension

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Installation

- **Installation via app/code:** Upload the content of the module to your root folder. This will not overwrite the existing Magento folder or files, only the new contents will be added. After the successful upload of the package, run below commands on Magento 2 root

directory.

```
php bin/magento setup:upgrade  
php bin/magento setup:di:compile  
php bin/magento setup:static-content:deploy
```

- **Installation via Composer:** Please follow the guide provided in the below link to complete the installation via composer.

<https://docs.scommerce-mage.com/magento-2-extensions/installation-via-composer/installation-via-composer>

Configuration Settings for Vat Exemption

Go to **Admin > Stores > Configuration > Scommerce Configuration > Vat Exempt Settings**

General Settings

- **Enabled** - Select "Yes" or "No" to enable or disable the module.
- **License Key** - Please add the license for the extension which is provided in the order confirmation email. Please note license keys are site URL specific. If you require license keys for dev/staging sites then please email us at support@sccommerce-mage.com.

General Settings ⌵

Enabled [store view]	<input type="text" value="Yes"/>	<input type="checkbox"/>	Select "Yes" to enable the module
This setting will be used to enable or disable module			
License Key [store view]	<input type="text" value="\$2y\$10\$U2VIMBRVY5oTZYOT1k5kAOx8K.rE9/ITByRKM"/>		Please enter the license key
This setting will be used to verify your license key for the give domain			
N.B. License keys are domain specific so for your testing or staging sites please email us at core@sccommerce-mage.com			

Vat Exempt Settings

- **Shipping VAT Exempt** - Please Select "Yes/No" to include or exclude shipping from VAT exemption (Default - No).

- **Declaration Statement** - Please provide declaration statement. This will be shown in admin along with order details and on the frontend in My Account section.
- **VAT Exempt Title** - Please provide title. This will be shown on the checkout page before VAT Exempt message and declaration form (Default - VAT Exempt).
- **Basket VAT Exempt Message** - Please add VAT exempt message. This will be shown on the cart/basket page.
- **VAT Exempt Message** - Please provide VAT Exempt message. This will be shown on the checkout page under VAT exempt section to users who are applying for VAT exemption. **(Default - VAT Exempt products are in your basket so if you are disable or from eligible charity then you should be able to claim VAT exemption from here).**
- **Terms and Condition Message** - Please provide terms and conditions message. This will be shown on the checkout pages along with checkbox on VAT exempt declaration form.
- **Use Reason as Text Input**- Set "Yes" to allow customers to enter their own custom reasons without selecting from the dropdown list

Vat Exempt Settings



Shipping VAT Exempt [store view] Use system value

Please select Yes if you would like to exempt Shipping Vat.

Declaration Statement [store view] Use system value

This will be used to show declaration statement in admin along with order details and on the frontend in My Account section.

VAT Exempt Title [store view] Use system value

This will show title on the checkout pages before showing VAT Exempt message and declaration form.

Basket VAT Exempt Message [store view]

This setting will show message on Basket page to show customers.

VAT Exempt Message [store view] Use system value

This setting will show message on checkout pages to show customers that they have products which are VAT exempted and can be claimed for VAT exemption above the VAT exempt declaration form.

Terms and Conditions Message [store view] Use system value

This setting will show terms and condition text on the checkout pages along with checkbox on VAT exempt declaration form.

Use Reason as Text Input [store view] Use system value

This setting allows customers enter their own custom reasons without selecting from the dropdown list

- **Show VAT Exempt** - Set "Yes" to show vat exempt form on the checkout otherwise it will be hidden.
- **Next button text**- Use this setting to change text for "Next" button on the checkout page.
- **Apply button text**- Use this setting to change text for "Apply VAT exempt" button on the checkout page.
- **Cancel button text**- SUse this setting to change text for "Cancel VAT exempt" button on the checkout page.
- **More info area**- Set "Yes" to add more information about VAT exemption for your customers

Show VAT Exempt
[store view] ▼
This setting when set to YES then VAT exempt form on the checkout will be shown otherwise the form will be hidden.

Next button text
[store view]
This setting will allow you to change text for "Next" button on the checkout page

Apply button text
[store view]
This setting will allow you to change text for "Apply VAT exempt" button on the checkout page

Cancel button text
[store view]
This setting will allow you to change text for "Cancel VAT exempt" button on the checkout page

More info area
[store view] ▼
This setting when set to YES will allow you to add more information about VAT exemption for your customers

VAT Exempt - Reasons

You can create and manage reasons for VAT Exemption from the backend, **Admin > VAT Exempt > Reasons > Vat Exempt Reasons**. This grid will have columns like, ID, Reason, Status, Action, along with create new button to add new reason.

Filters
Default View
Columns

20 per page
 <
1 of 1
 >

Reason	Sort Order	Status	Action
Chronic Diseases	1	Yes	View
Neuro Disease	2	Yes	View
reason no. 3	3	No	View
test-04	4	Yes	View

- **Create New Reason** - To create new reason from the backend, go to **Admin > VAT Exempt > Reasons** > click "**Create New**" and set below configuration.
- Reason : Add the reason title
- Sort Order: Enter sort order
- Status: Select reason status

Admin Order View Page

- **Declaration Statement on Order View Page** - You can see the declaration statement and VAT exemption details on the order view page at, **Sales > Orders > Select Order > View**.

000000144 ← Back Delete Send Email Credit Memo Reorder

Vat Exempt Declaration

I **Honey** of **6146 Honey Bluff Parkway, Calder, Michigan, 49628-7978, United States** declare that I have the following disability or chronic sickness of **test-04**. I am receiving the goods and/or services detailed overleaf, which are being supplied to me for domestic or my personal use and I claim relief from VAT.

- **VAT Exemption Details on Order View Page** - In the screen grab you can see the Vat exempted amount under "**Order Totals**" section.

Order Total

Notes for this Order

Status

Complete

Comment

Notify Customer by Email

Visible on Storefront

Submit Comment

Order Totals

Subtotal	\$33.00
Shipping & Handling	\$5.00
Tax	\$2.72
Cashback Discount	-\$10.00
Vat Exemption	-\$2.72
Grand Total	\$28.00
Total Paid	\$40.72
Total Refunded	\$0.00
Total Due	\$0.00

- **VAT Exemption Option for Admin Orders** - For admin orders you can apply for Vat exemption by checking "Apply Vat Exempt" option from **Sales > Orders > Create New Order > Select Customer > Add Products > Vat Exemption** - check "**Apply Vat Exempt**".

Vat Exemption

Apply Vat Exempt

Order Total

Order History

Order Comments

Order Totals

Subtotal
Vat Exempted
Shipping Excl. Tax (Flat Rate - Fixed)
Shipping Incl. Tax (Flat Rate - Fixed)
Tax
Grand Total

Enable VAT Exemption for Products

- **Include or Exclude Product** - To include/exclude store products for the VAT exemption, go to **Catalog > Product > Select Product > Edit > VAT Exempt** - "Yes/No".

Performance Fabric No
[global]

Erin Recommends No
[global]

New Yes
[global]

Sale No
[global]

Vat Exempt Yes
[global]

Front-end Site View

- **VAT Exempt Option on the Cart Page** - Apply for Vat Exempt option appears on the cart page and when user opts for this option, then it opens the form on the checkout page after the shipping details to add the required information.

Shopping Cart

Item Price Qty Subtotal

	Impulse Duffle	\$74.00	<input type="text" value="1"/>	\$74.00
---	----------------	---------	--------------------------------	---------



Update Shopping Cart

Apply for Vat Exempt

If you are exempt from paying VAT on your product please tick the box and complete your details in full on the next screen.

Summary

Estimate Shipping and Tax

Subtotal

Order Total

Proceed to Check

PayPal

PayPal CREDI

VISA mastercard AMEX

Powered by PayPal

- **VAT Exempt Message on the Cart Page** - You can display VAT exempt message on the cart page from **Admin > Stores > Configuration > Scommerce Configuration > Vat Exempt Settings > Basket VAT Exempt Message** - add message, the added message will be shown on the cart page.

Shopping Cart

Item	Price	Qty	Subtotal	
	Impulse Duffel	\$74.00	1	\$74.00



Update Shopping Cart

Apply for Vat Exempt

If you are exempt from paying VAT on your product please tick the box and complete your details in full on the next screen.

Summary

Estimate Shipping

Subtotal

Order Total

Proceed to



PayP



Powered i

- **VAT Exempt Form on the Checkout Page** - When the user enables the module and adds a VAT exempted product to cart then "**Apply for Vat Exempt**" option appears on the checkout page and check on this option opens the form. On the form "**Apply VAT Exempt**" and once applied, "**Cancel VAT Exempt**" buttons are available for VAT exemption claim.

Apply for Vat Exempt

Vat Exempted Product(s)

Joust Duffel Bag

VAT Exempt products are in your basket so if you are disable or from eligible charity then you should be able to claim VAT exemption from here.

Please Fill the form below:

Name of VAT Exemption Applicant *

Please enter your name

Select Reason for Vat Exemption *

Choose an option

Address of VAT Exemption Applicant *

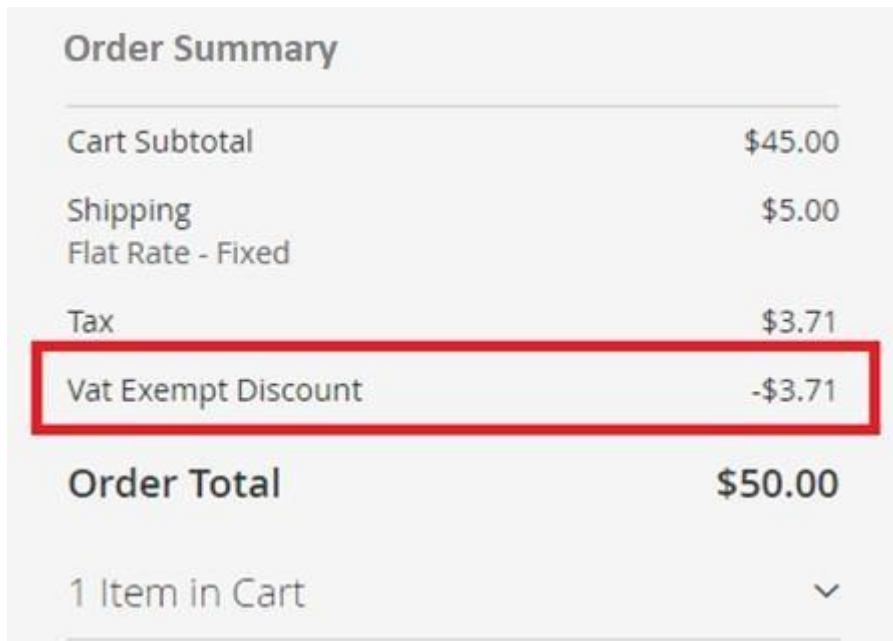
6146 Honey Bluff Parkway, Calder, Michigan, 49628-7978,
United States

I agree VAT exemptions terms and conditions *

Apply VAT Exempt

Cancel VAT Exempt

- **VAT Exempt Discount** - You can see the exempted amount on the checkout page under "Order Summary" section.



Order Summary	
Cart Subtotal	\$45.00
Shipping Flat Rate - Fixed	\$5.00
Tax	\$3.71
Vat Exempt Discount	-\$3.71
Order Total	\$50.00
1 Item in Cart	▼

- **Shipping Vat** - You can enable shipping Vat exempt by selecting "Yes" for "Shipping VAT Exempt" from **Admin > Stores > Configuration > Scommerce Configuration > Vat Exempt Settings > Shipping VAT Exempt - "Yes"**. In the below image you can see the exempted Vat is £ 3.05 (Shipping Tax (.41) + Tax (2.64)).

Order Summary

Cart Subtotal	\$32.00
Shipping Excl. Tax Flat Rate - Fixed	\$5.00
Shipping Incl. Tax Flat Rate - Fixed	\$5.41
Tax	\$3.05
Vat Exempt Discount	-\$3.05

Order Total **\$37.00**

1 Item in Cart ^



Voyage Yoga Bag

\$32.00

Qty: 1

- **VAT Exempt Discount on the Front-end** - You can view the VAT exemption information on the front-end under "**My Orders**" section.

My Account

- My Orders**
- My Downloadable Products
- My Wish List

Address Book

Account Information

Stored Payment Methods

Billing Agreements

My Product Reviews

Newsletter Subscriptions

My Cashback History

Compare Products

You have no items to compare.

Order # 000000157 PENDING

September 3, 2019

Reorder

Items Ordered

Product Name	SKU	Price	Qty	Subt
Rival Field Messenger	24-MB06	\$45.00	Ordered: 1	\$45

Subtotal	\$45
Shipping & Handling	\$0
Tax	\$0
Vat Exemption	-\$0
Grand Total	\$45

VAT Exempt Declaration Statement on the Front-end - My Account -

You can see the VAT exempt declaration statement under **My Account > My Order section**.

Vat Exempt Declaration

I **Honey** of **6146 Honey Bluff Parkway, Calder, Michigan, 49628-7978, United States** declare that I have the following disability or chronic sickness of **test-04**. I am receiving the goods and/or services detailed overleaf, which are being supplied to me for domestic or my personal use and I claim relief from VAT.

Items Ordered

Product	Item Status	Original Price	Price	Qty	Subtotal	Tax Amount	Tax Percent	Discount Amount	Row Total
Endeavor Daytrip Backpack	Shipped	\$33.00	\$33.00	Ordered 1 Invoiced 1 Shipped 1	\$33.00	\$2.72	8.25%	\$0.00	\$35.72
SKU: 24-WB06									

If you have a question related to this extension please check out our **FAQ section** first. If you can't find the answer you are looking for then please contact **support@scommerce-mage.com**.

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